



UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

QQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
YBM
+41 44 236 07 54
+41 44 235 47 21
matthias.mohos@ubs.com

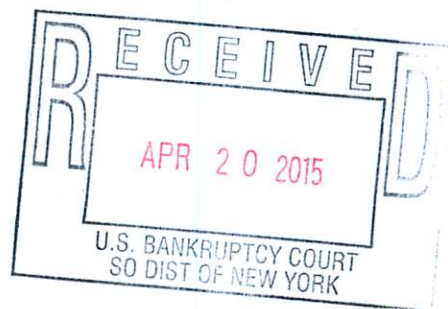
www.ubs.com

BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

Message

April 15, 2015



subject **Evidence of transfer of claim**

On behalf of Attention: Clerk of the Court
you are receiving partial transfer of claim: VERMALIA Finanz Aktiengesellschaft

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE134 30'000.00 XS0362447558

Transferor: Vermalia Finanz Aktiengesellschaft, FL-Vaduz, Liechtenstein/ Claim Number: 8928

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

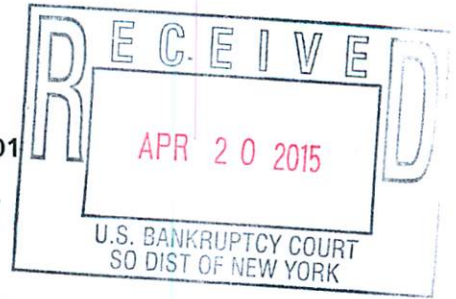
Yours sincerely,

UBS AG


Matthias Mohos
Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK



In re: Lehman Brothers Holdings Inc.

Case No.: (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

| | |
|--|--|
| <u>Name of Transferee:</u> UBS AG | <u>Name of Transferor:</u> VERMALIA Finanz Aktiengesellschaft |
| Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 CH-8001 Zurich-Switzerland Attn. Mr. Hugo Koller EMAIL: hugo.koller@ubs.com | Court Record Address of the Transferor: (Court use only) |
| Name and Address where transferee payments should be sent (if different from above): | Name and Current Address of Transferor VERMALIA Finanz Aktiengesellschaft Schaanerstrasse 13 Postfach 1234 FL-9490 VADUZ Attn: Walter Herzog – sam@kafina.com Tel: +423 /237 16 16 |
| <u>Amount of Claim Being Transferred:</u> USD 30'000.00 (Face amount) or USD 42'870.00 (Claim amount) | NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS |
| <u>Court Claim No. (if known):</u> 8928 | |
| <u>Date Claim Filed:</u> August 21, 2009 | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

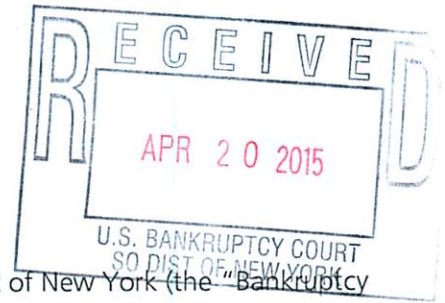

Matthias Mohos
Associate Director
UBS AG
Bahnhofstrasse 45
CH-8001 Zurich-Switzerland


Stephan Gfeller
Associate Director

Date: 15. April 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOCE134 UBS0235 VERMALIAFINANZ8928 30K 3996868



EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 8928 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

| DESCRIPTION OF SECURITY | ISIN | ISSUER | GUARANTOR | FACE AMOUNT |
|--|--------------|--------|-----------|---------------|
| Lehman Bros Treasury BV 2008-9.5.12 | XS0362447558 | LBT BV | LBH Inc. | USD 30'000.00 |

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
CH-8001 Zurich-Switzerland
Telephone: +41 44 235 37 36
Attention: Mr. Hugo Koller

(the "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 15, 2015.

ACKNOWLEDGED BY:

By: 
Name: Matthias Mohos
Title: Associate Director

By: 
Name: Stephany Gfeller
Title: Associate Director